

**Form 604**  
Corporations Law 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: **MIDWAY LIMITED**  
**ACN 005 616 044**

**1. Details of substantial shareholders**

Chebmont Pty Ltd (**Chebmont**) as trustee for the Gunnensen Investment Trust

- There was a change in the interests of the substantial holders on 29 March 2019
- The previous notice was given to the Company on 1 October 2018
- The previous notice was dated 1 October 2018

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary shares	24,798,294	28.79%	20,798,294	23.8%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
29 March 2019	Chebmont	Chebmont disposed of 4,000,000 ordinary shares	\$3.60 per share	4,000,000 ordinary shares	Chebmont

**4. Present Relevant Interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
<b>Chebmont</b>	Chebmont	Chebmont	Registered holder	4,000,000 ordinary shares	4,000,000

**5. Changes In Association**

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Person/ Entity	Address
Chebmont	112 Salmon Street, Port Melbourne VIC 3207

**Signature**

<b>Print Name</b>	Nils Gunnersen	<b>Capacity</b> Director
<b>Sign Here</b>		<b>Date</b> 29 March 2019